NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 30% OF THE ISSUED ORDINARY SHARES IN KNM

KNM GROUP BERHAD

Type Announcement

Subject NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)

FUND RAISING

Description KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 30% OF THE ISSUED ORDINARY

SHARES IN KNM

Unless otherwise defined, the definitions set out in the previous announcement on the Proposed Private Placement dated 24 May 2021 shall apply herein.

On behalf of the Board, M&A Securities wishes to announce that the additional listing application for the Placement Shares to be issued pursuant to the Proposed Private Placement has been submitted to Bursa Securities.

This announcement is dated 1 June 2021.